Lesson Plan

Name of the Faculty:	Ms. Medha Vasisht
Discipline:	BCA
Semester:	3rd
Subject:	Fundamentals of Investing (B23-BBA-MDC-302)
WorkLoad(Lecture/Practical) perweek(Inhours):	3

S.No.	Lecture No.	Theory	
		Topic(IncludingAssignment/Test/Quiz)	Pedagogy (PPT/Chalk and Board/Video Recording /Activity/Case Study)
1	L1	Meaning and importance of Investment avenues	Chalk-Board
2	L2	Money Market Instruments	Chalk-Board
3	L3	Capital Market Instruments	PPT & Chalk-Board
4	L4	Investment Process	PPT
5	L5	Objectives of Investment	Chalk-Board
6	L6	Case Study on Investment Avenues	Case Study/Activity
7	L7	Revision	Chalk-Board
8	L8	Overview of Indian Securities Market	PPT
9	L9	Process of Investing through Stock Exchange	PPT & Chalk-Board

10	L10	Stock Market Indices	PPT
11	L11	NEAT System	Chalk-Board
12	L12	BOLT System	Chalk-Board
13	L13	Role of SEBI	PPT
14	L14	Assignment 1 (Quiz/Test on Unit I & II)	Activity/Quiz
15	L15	Revision	Chalk-Board
16	L16	Returns and Risks in Financial Investment	Chalk-Board
17	L17	Fixed-Income Securities	PPT
18	L18	Variable Income Securities	Chalk-Board
19	L19	Bonds and their significance	PPT
20	L20	Mutual Funds and Role of AMFI	PPT
21	L21	Case Study/Examples on Bonds and Mutual Funds	Case Study/Activity
22	L22	Assignment 2 (Presentation/Quiz on Unit III)	Activity
23	L23	Revision	Chalk-Board
24	L24	Role of Depositories in India	PPT
25	L25	Investor Protection in India	PPT & Chalk-Board
26	L26	Rights of Investors	Chalk-Board

27	L27	Duties of Investors	Chalk-Board
28	L28	Seminar/Presentation by Students on Investor Protection	Seminar/Presentation
29	L29	Assignment 3 (Quiz/Test on Unit IV)	Quiz/Activity
30	L30	Final Revision and Query Session	Chalk-Board & Discussion

QUESTION BANK

Unit I

Content:
Investment avenues – money market and capital market instruments, Investment process, Objectives of investment.
Contact Hours: 12

Questions:
Part A (Short Answer, 2.5 marks each)

1. Define investment avenues with examples.

2. Differentiate between money market and capital market.

3. State any two objectives of investment.

4. List two instruments of the capital market.

Part B (Long Answer, 10 marks each)

1. Explain the various money market instruments available to investors.

2. Discuss the investment process in detail and highlight the key objectives of investment.

Unit II

Content:
Indian Securities Market, Process of investing through stock exchange, Stock Market Indices, NEAT System, BOLT System, Role of SEBI.
Contact Hours: 11

Questions:
Part A (Short Answer, 2.5 marks each)

1. What do you mean by stock market indices?

2. Expand NEAT and BOLT.

3. Mention any two functions of SEBI.

4. Write two steps involved in investing through the stock exchange.

Part B (Long Answer, 10 marks each)

1. Explain the process of investing through the stock exchange with examples.

2. Discuss the role of SEBI in regulating the Indian Securities Market.

Unit III

Content:
Returns and Risks in financial investment, Fixed-Income Securities and variable income securities, Bonds and Mutual funds and role of AMFI.
Contact Hours: 11

Questions:
Part A (Short Answer, 2.5 marks each)

1. Define risk in financial investment.

2. Differentiate between fixed-income and variable-income securities.

3. Expand AMFI.

4. List two advantages of mutual funds.

Part B (Long Answer, 10 marks each)

1. Discuss the relationship between risk and return in financial investment.

2. Explain the role of AMFI in regulating mutual funds in India.

Unit IV

Content:
Role of Depositories in India, Investor Protection in India, Rights and Duties of Investors.
Contact Hours: 11

Questions:
Part A (Short Answer, 2.5 marks each)

1. Name the two major depositories in India.

2. Mention any two rights of investors.

3. Write any two duties of investors.

4. What is meant by investor protection?

Part B (Long Answer, 10 marks each)

1. Explain the role of depositories in the Indian securities market.

2. Discuss the rights and duties of investors in India and the mechanisms for investor protection.